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		Effective Date	18 February 2022		
		Review Date	February 2027		

ESKOM HOLDINGS SOC LTD

INVITATION TO TENDER

FOR

**PUBLIC ADDRESS SYSTEM UPGRADE AT DUVHA POWER STATION FOR A PERIOD
OF 24 (TWENTY-FOUR) MONTHS**

Tender number	MPDUV10450GX
Issue date	26 September 2022
Closing date and time	24 October 2022 at 10:00 a.m.
Tender validity period	180 days from the closing date and time
Clarification meeting	Clarification Meeting will be held as follows: Date: 05 October 2022 Time: 14:00 pm Venue: Materials Management Boardroom, Duvha Power Station.
Tenders are to be delivered to the following address on the stipulated closing date and time:	ESKOM TENDER BOX GROUND FLOOR NO. 10 SMUTS AVENUE WITBANK / EMALAHLENI MPUMALANGA GPS Co-ordinates: Latitude: 25.87723S Longitude: 29.21629E

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Invitation to Tender

Eskom Holdings SOC Ltd (hereinafter “Eskom”) invites you to submit a tender for Public address system upgrade at Duvha Power Station for a period of 24 (Twenty-four) Months. The enquiry documents are supplied to you on the following basis:

- Free of charge

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender by you in response to this *invitation* will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via www.eskom.co.za).

Queries relating to these Invitation documents may be addressed to the Eskom *Representative*.


Yours faithfully



Manager Procurement

Mr Mandla Mkhonza


Date: 26 September 2022

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The following documents listed hereunder are attached to this enquiry.

Number	Description	Annexure/to be downloaded and attached	Attached (Y/N)
6.1	*Acknowledgement form	Annexure A	Y
6.2	*Tenderer's particulars	Annexure B	Y
6.3	* Integrity Declaration Form (refer to www.eskom.co.za for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure C	Y
6.4	CPA Requirements for Local Goods/Services	Annexure D	Y
6.5	CPA(IG) for Foreign Goods/Services (if applicable)	Annexure E	N/A
6.6	SBD 6.2- Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included).	Annexure F1	Y
	Annexure C-Local Content Declaration-Summary Schedule	Annexure F2	N/A
	Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C	Annexure F3	N/A
	Annexure E-Local Content Declaration-Supporting Schedule to Annexure C	Annexure F4	N/A
6.7	SBD 1 -Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure G	Y
6.8	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2017 regulations	Annexure H	Y
6.9	SBD4 Bidder's Disclosure		Y
6.10	Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE [only to be attached for services type of contracts] .	Procurement Practitioner to download from Hyperwave	N/A
6.11	Supplier Development & Localisation (SDL&I) Undertaking	Y	Y


- 1.2 The Tender Data makes several references to the **Eskom Standard Conditions of Tender** and in those instances, the clause numbers are referenced hereunder. If the **Eskom Standard Conditions of Tender** is not attached to the **Invitation to Tender**; then the tenderers are required to download this from www.eskom.co.za. The **“Tender Data”** as detailed herein shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

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Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	<p>The <i>Employer</i> is Eskom Holdings SOC Ltd</p> <p>The Eskom <i>Representative</i> is: Name: Nzali Siga Tel: +2713 691 6327 E-mail: SigaPN@eskom.co.za</p>
1.3 Enquiry documents	<p>The Invitation to tender: MPDUV10450GX See the content list above for the enquiry documents.</p>
1.4 Type of Invitation to Tender	<p>This invitation to tender is:</p> <ol style="list-style-type: none"> 1. An open Invitation to tender
1.6 Eskom's rights to accept or reject any tender	<p>The tender shall be for the whole of the contract.</p>
2.1 Eligible tenders	<p>Submit a tender only if the tenderer (whether a single company or a structure similar to a Joint Venture) complies with the <i>eligibility criteria</i> stated in the Tender Data and the tenderer, or any of his principals, is not under any restriction to do business with Eskom/State Owned Companies.</p> <p>Tenderers are deemed ineligible to submit a tender if</p> <ul style="list-style-type: none"> • Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services. <ul style="list-style-type: none"> • Tenderers submit more than one tender either individually or as a partner in a joint venture (JV) or consortium • Tenders submitted by a JV or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms. • A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this tendering process, if : <ul style="list-style-type: none"> ○ they have a controlling partner/majority shareholder in common; or ○ they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another Tenderer, or influence the decisions of the Employer regarding this bidding process;

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	<ul style="list-style-type: none"> • Tenders signed by non- authorized persons • Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers) • A tender that fails to meet any pre-qualifying criteria stipulated in the tender documents is an unacceptable tender (section 4 (2) of PPPFA Regulations • Any tenderer that is restricted by National Treasury • A tenderer that sub-contracts 100% Scope of Work. <p>Ineligible tenderers will be disqualified.</p>
2.2 -2.5 Tender Closing	<p>The deadline for tender submission is : Date: 24 October 2022 Time: 10:00 a.m Late Tenders will not be accepted</p> <p>Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address:</p> <p>THE TENDER OFFICE</p> <p>ESKOM TENDER BOX GROUND FLOOR NO. 10 SMUTS AVENUE WITBANK / EMALAHLENI MPUMALANGA</p> <p>GPS Co-ordinates: Latitude: 25.87723S Longitude: 29.21629E</p> <p>DESCRIPTION: PUBLIC ADDRESS SYSTEM UPGRADE AT DUVHA POWER STATION FOR A PERIOD OF 24 (TWENTY-FOUR) MONTHS ENQUIRY NUMBER: MPDUV10450GX CLOSING DATE AND TIME: 24 OCTOBER 2022 @10:00 a.m.</p>
2.9 Copy of original tender	<p>The tenderer must submit the tender as a complete original tender, plus one (1) hard copy of the original tender at tender submission deadline at tender submission deadline.</p> <p>Files should be labeled as follows:</p> <ul style="list-style-type: none"> • Commercial (including Supplier Development & Localization) • Finance • Technical • SHEQ <p>Where a Tenderer does not submit 1 hard copy of the original tender at tender submission deadline, the tenderer will be disqualified.</p>
2.13 Tender Validity Period	The tender validity period is 180 days

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2.16 Site/clarification meetings	<p>Clarification Meeting will be held as follows:</p> <p>Date: 05 October 2022 Time: 14:00 pm Venue: Materials Management Boardroom, Duvha Power Station.</p>
2.17 Clarification on enquiry documents	The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is 5 working days before the deadline for tender submission.
2.23 Alternative tenders	<p>Alternative tenders are not allowed</p> <p>If Alternative tender(s) are allowed, it may be based only on the following criteria and subject to acceptance by the <i>Employer</i>:</p> <ul style="list-style-type: none"> • A different completion date. • A different payment method. • Different technical methods and specifications <p>A different main option and other combinations of secondary option clauses, acceptable to Eskom as the Employer, selected from the NEC3 Engineering and Construction Contract (ECC)</p>
2.25 Conditions of contract	The conditions of contract will be the NEC3 Engineering and Construction Contract (ECC)
2.31 Provision of security for performance	<p>If security for performance (e.g. Performance Bond) is required, the names of two financial institutions that the tenderer will approach must be submitted with the tender.</p> <p>The following bonds are required for this enquiry:-</p> <p>1. Not applicable</p>
3.4 Opening of tenders	<p>Tenders will be opened at the same date and time as the tender deadline.</p> <p>Tenders will be opened on: Place: NO. 10 SMUTS AVENUE, WITBANK / EMALAHLENI MPUMALANGA</p> <p>Date: 24 October 2022 Time: 10:00am</p>
3.5 Prices to be read out	Prices will not be read out
3.9 Basic Compliance	<p>Basic compliance for this invitation to tender are:</p> <ul style="list-style-type: none"> • Meet the eligibility criteria for a tenderer • Submit a complete original tender with commercial, financial and technical information • Submission of the mandatory commercial tender returnables as at stipulated deadlines including Technical returnables). • Central Supplier Database (CSD) number (MAA.....)
3.10 Mandatory tender returnables	A tenderer that does not submit mandatory documents/information in required in mandatory documents by the required deadlines as

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	<p>stipulated in the Tender Returnable section of the respective Invitation to Tender; will be deemed non-responsive.</p> <p>For Technical evaluation mandatory tender returnables, refer to document:</p> <ul style="list-style-type: none"> • Tender Technical Evaluation Criteria • 1.3 TENDER RETURNABLES
3.11 Pre-qualification criteria	BBBEE Level 1-4
3.12 Designated materials and thresholds	Designated material thresholds is not applicable
3.13 Functionality requirements	<p>Functionality requirements are applicable</p> <p>Tender Technical Evaluation Criteria.:</p> <p>The minimum weighted final score (threshold) required for a tender to be considered from a technical perspective is 80%. Should no Contractor meet the minimum threshold of 80% Eskom reserves the right to negotiate and/or consider Contractors that obtained between 75% and 79%. Any tenderer who scores below this threshold will be disqualified.</p>
3.15 Evaluation of price	<p>Prices will be evaluated as follows:</p> <ul style="list-style-type: none"> • Inclusive of VAT • Making the specified correction for arithmetical errors • Excluding contingencies in any bill of quantities or activity schedule. • Making an appropriate adjustment for any other acceptable variations, deviations, or alternative tenders submitted. • Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable. • Unconditional discounts must be taken into account for evaluation purposes; • Conditional discounts must not be taken into account for evaluation purposes but should be implemented when payment is effected. <p>Prices will be scored out of 80 points</p>
3.17 Evaluation of B-BBEE	<p>B-BBEE status will be scored out of 20 points in accordance with PPPFA.</p> <p>If a tenderer fails to submit proof of B-BBEE status level, the tenderer will not be disqualified (except if B-BBEE level is a pre-qualification</p>

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	<p>criterion). The tenderer will, however, be awarded 80 points for price and will score 0 points for B-BBEE level /status (out of 20)</p>
3.18 Ranking of tenders	<p>Suppliers will be ranked by applying the preferential point scoring based on the relevant system as stipulated hereunder]:-</p> <ul style="list-style-type: none"> • 80/20 (for estimated values below R50M inclusive of VAT) • 80/20 will apply should there be a degree of uncertainty on which PPPFA Point allocation system will apply; the lowest acceptable tender will be used to determine the applicable preference system <p>Eskom will then add the score from Pricing and the B-BBEE level together and rank the suppliers from the highest to the lowest.</p>
3.19 Objective Criteria (if applicable)	<p>Objective criteria are applicable.</p> <ul style="list-style-type: none"> • SHEQ • SDL& I <p>Please note:-</p> <ul style="list-style-type: none"> • “Eskom reserves the right to award the tender to a supplier who may not be the highest scoring/highest ranked tenderer, in line with Section (2) (1) (f) of the PPPFA; subject to the right to negotiate on the objective criteria with the three highest ranked tenderers respectively before award is made. • Tenderers will not be disqualified if they do not comply with the objective criteria • Functionality and any element of the B-BBEE scorecard may not be used as objective criteria.
Contractual Requirements (if applicable)	<p>Contractual Requirements may include the following :</p> <ul style="list-style-type: none"> • SHEQ requirements; and/or • SDL & I <p>Please Note: Contractual requirements are not evaluation criteria. They are required to be met and assessed after the evaluation and ranking of the tenders. Proof that the highest ranked tenderer is able to meet the contractual requirements, must be submitted prior to contract award. Failure to meet “Contractual Requirements “by the stipulated deadlines; may result in the tenderer being regarded as non-responsive and ineligible for contract award. In the event that there are further documents/actions that are required during execution of the contract, these must be made contractual conditions and compliance thereto must be managed in terms of the contract.</p>
CIDB Requirements (where applicable for Engineering and Construction Works Contracts)	Not applicable

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Please note:

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market-related.


Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary this must be declared in tender documents. A report containing a list of potential sub-contractors may be drawn by accessing the following link: www.csd.gov.za

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1.3 TENDER RETURNABLES

The tenderer must submit the returnables set out hereunder as part of its tender. Returnables that are mandatory for evaluation will result in disqualification if not submitted at tender closing.


Reference	Returnables from supplier	Returnables mandatory for evaluation purposes and due at tender closing	Returnables mandatory for contract award and due prior to contract award
Basic Compliance		✓	
Pre-qualification criteria : Please Note: If required for pre-qualification purposes, stipulated in the enquiry and not submitted by tender submission deadline, the respective tenderer will be disqualified	BBBEE Level 1-4	✓	
Annexure A	Acknowledgement Form	✓	
Annexure B	Tenderers Particulars	✓	
Annexure C	Integrity Pact Declaration form	✓	
Annexure D	CPA for local goods/services (if applicable)	✓	
Annexure E	CPA(IG) for imported goods/services (if applicable)	N/A	
Annexure F1-F4	SBD 6.2 -Declaration certificate for local production and content and Annexures C, D, E(only applicable where designated materials are included) Annexure C (Local Content Declaration-Summary Schedule) is therefore mandatory and must be a tender returnable. Submitted documents with uncompleted or incorrect information should be clarified with the favorable tenderer before tender award.	N/A	
Annexure G (applicable for all suppliers including Foreign suppliers)	SBD 1- to be submitted with the tender at tender submission deadline	✓	
Annexure H	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2017 regulations	✓	
SBD4	Bidder's Disclosure	✓	

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Supplier Development Localisation & Localization (SDL&I)	<ul style="list-style-type: none"> Eskom prefers to do business with suppliers of B-BBEE Level 1-4; however Tenderers of B-BBEE level 5 and above should not be disqualified but must be requested to submit a commitment and/or plan to improve their B-BBEE status / Level 		✓
Additional Documents required in event of JV:-	Letter of intent to form a JV/consortium	✓	
	Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profit-sharing ratios.	✓	
	Written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract (this may be included as an obligation within the JV agreement)	✓	
	* A trust, consortium or joint venture must submit a consolidated/unconsolidated B-BBEE Status Level Verification Certificate depending on whether they are an incorporated/ unincorporated entity respectively.	✓	
	Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement.	✓	
*B-BBEE Certificates or Sworn Affidavit(EME/QSE can submit either)	Failure on the part of the supplier to submit a valid current B-BBEE certificate or sworn affidavit for purposes of evaluation and scoring by the tender closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects and it is not a pre-qualification criterion). The tenderer will, however, be scored zero on B-BBEE for purposes of PPPFA scoring and ranking	✓	
Tax Clearance Certificates	A certified copy of a tax clearance certificate is still required by Foreign suppliers (with a footprint in South Africa- but who are not on CSD and have not provided a SARS pin number) and Local suppliers (who have not provided their SARS e-filing PIN number for verification		✓

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	by Eskom and/or their CSD profile / CSD number) . Foreign suppliers with no footprint in South Africa, must still complete the SBD1 document, however no proof of tax compliance is required.		
Tax Evaluation Questionnaire (if services contract and was included as annexure)	Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE]		✓
Compliance with Employment Equity Act	To the extent that the tenderer falls within the definition of a “designated Employer” as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)		✓
CIDB (if applicable)	Valid proof of the required CIDB grading designation for the main contractor; JV and /or sub-contractor as may be required in the tender data at tender closing deadline or within 21 working days from the closing date of submission of tenders if this is agreed with the Employer	N/A	
Shareholding	Shareholding organogram and detailed breakdown (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names & ID Numbers) and other entities (provide full legal/trading name and respective identifying registration/trust numbers)	✓	
NEC/FIDIC Documentation	Completed and signed NEC: <ul style="list-style-type: none"> · C1.2 Form of acceptance and offer · Schedule of Deviations / List of Deviations · C1.2 Data provided by the <i>Contractor</i> · C2.1 price list 	✓	
Additional documents required (ECSA/ SACPCMP/CVs/ permits/licenses/ specific registration documents (if applicable to scope of work)	N/A		

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DOCUMENTS REQUIRED UNDER CONTRACT REQUIREMENTS			
Safety	Documents that may be required per scope of work, refer to the below-mentioned requirements (SAFETY REQUIREMENTS)		√
Quality	Documents that may be required per scope of work, refer to the below-mentioned requirements (QUALITY REQUIREMENTS) Form A (kindly refer to the attached form) Supplier Quality Management: List of Tender Returnables Documents QM-58		√
Environmental	Documents that may be required per scope of work, refer to the below-mentioned requirements (ENVIRONMENTAL REQUIREMENTS)		√
Due Diligence	Audited Financial Statements of the <i>tenderer</i> for the previous 18 months, or to the extent that such statements are not available, for the last year. Tenderers must note that in the case of a joint venture or special purpose vehicle (SPV) especially formed for this tender, audited financial statements for each participant in the JV / SPV is required. Start-up enterprises formed within the last 12 months are not required to send in statements, but if successful with their tender will be required to send statements for the first year when once available.	N/A	

EVALUATION PROCESS:

Step 1: Basic compliance


- Meet the eligibility criteria for a tenderer
- Submit one copy of the original tender to Eskom
- Submit a complete tender with commercial and technical information
- Submission of the list of mandatory commercial tender returnables as stated hereunder

Step 2: Technical Evaluation

- Technical evaluation criteria as follows:


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<div>Gatekeepers:</div> <div>Accredited & Certified installer of OEM equipment</div> <div>Yes = Qualified No = Disqualified</div> <div></div>													
KPA - Area of Evaluation	Weight (%)	KPI - Criteria Evaluation Indicator	Minimum Criteria Evaluation Requirements	Source	%	Totally Deficient or Non Responsive	Non-Compliant	Compliant with associated qualifications	Compliant	Score	TOTAL RATING	Comments	
Technical Requirements	60%		PA system requirements sheet	Documents submitted showing all aspects of the requirements are met such as drawings, manuals, datasheets etc.	85%	Requirements not met = 0%	Some requirements met = 40%	Not all requirements have been met = 80%	Met all requirements = 100%				
		BOQ	BOQ based on calculation sheets	BOQ showing all aspects of the Works has been taken into consideration.	15%	Nothing submitted = 0%	Submitted some information = 40%	Passable information submitted = 75%	Sufficient information submitted = 100%				
						100%					0,00	0%	
	40%	Certification and Accreditation and Projects personnel	Accredited & Certified installer of OEM equipment	OEM letter confirming Accreditation and Certification	10%	No information provided/not accredited & certified installer of OEM equipment = 0%		Is accredited & certified installer of OEM equipment = 100%					
			Execution and implementation of similar PA projects, minimum of 2.	Reference to similar project executed and implemented and commissioned	60%	0 projects = 0%	1 project = 40%	2 projects = 80%	4 projects = 100%				
			Project Engineer : Engineering qualification: Bsc. Eng/B-tech/ND/N6 Diploma Power Station Experience; PA System Experience; Design Experience; Project Management knowledge; OHS Act Knowledge.	Attach CV and the certified copy of the qualification on the tender documents as per organogram	15%	0/6 Requirements = 0%	2/6 Requirements = 40%	4/6 Requirements = 80 %	>6 Requirements = 100%				
			Technician: Electrical: N6 Diploma/ ND Elect./ NQF Level 5 Engineering qualification	Attach Certificate on the CV	15%	0/2 Requirements= 0%	1/2 Requirements= 40%	2/2 Requirements = 80%	>2 Requirements= 100%				
						100%					0,00	0,00%	
											TOTAL SCORE	0%	
TAKE NOTE: ONLY FUNCTIONALLY SUITABLE IF TOTAL SCORE IS > 80 % (HIGHLIGHTED IN GREEN)													


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PA SYSTEM REQUIREMENT


No:	DESCRIPTION	Score (0,2,4,5)	Comments	Total	Total Score
1.	TECHNICAL STANDARDS / COMPLIANCE			30	
1.1	All equipment shall comply with the following EN54 Standard family parts:				
1.1.1	EN54 Part 4 (EN54-4) - Voice Alarm Power Supply Equipment				
1.1.2	EN54 Part 16 (EN54-16) - Voice Alarm and Indicating equipment				
1.1.3	EN54 Part 24 (EN54-24) - Voice Alarm Loudspeakers [M] - Compliance Required				
1.1.4	ISO7240 Part 19 (7240-19) - Design, Installation, Commissioning, and Maintenance of Sound Systems for Emergency purposes.				
1.1.5	Speakers may also conform to ISO 7240-24 and / or BS-5839-8 standards				
1.1.6	Only equipment certified under EN54 Standard by an authorized certification body may be proposed where applicable.				
2.	TYPE APPROVAL	Score (0,2,4,5)	Comments	Total	Total Score
2.1	All modems, routers, switches, patch panels, and external media inputs shall be ICASA approved where applicable.			5	
3.	EQUIPMENT HOUSING	Score (0,2,4,5)	Comments	Total	Total Score
3.1	All system equipment shall be housed in 600mm x 600mm floor-standing cabinets.			35	
3.2	The housing shall be constructed of steel and be powder coated.				
3.3	The housing shall include the option of castors with braking mechanisms on all wheels.				
3.4	Housing shall have a smoked glass door in front and a steel access door at the rear.				
3.5	Both, front and rear access doors must be lockable and be supplied with spare keys.				
3.6	Housing shall have a 4-WAY fan tray on the inside of the roof of the housing.				
3.7	The height of the equipment housing shall be adequate to ensure that there is a minimum ventilation space of 1U between the components housed in it.				
4.	SYSTEM ARCHITECTURE	Score (0,2,4,5)	Comments	Total	Total Score
4.1	System shall be scalable allowing for de-centralised components in different locations under a centralised control over a packet-based network backbone.			100	
4.2	The system components shall provide network redundancy by doubling on the TCP/IP Ethernet interfaces, supplying two ports for audio and data control transmission on each decentralised device.				

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4.3	The system shall support an additional analogue audio reserve path to allow for an all-call paging in case of a network failure or CPU failure, as well as signal path line faults anywhere between microphone(s) and amplifier(s).		
4.4	The de-centralised zones shall have their local audio output / inputs, battery surveillance capability, battery charging capability, and speaker line surveillance capabilities.		
4.5	The system manager shall be capable of monitoring all decentralised zones centrally and logging all events.		
4.6	All system components shall be modular and of the 19" rackmount type.		
4.7	All components of the system except for multi-media inputs, recording/playback devices, batteries, and network connectivity switches shall be from the same manufacturer's stable.		
4.8	Control of the entire system must be software-driven using the latest MS OS supported at time of deployment.		
4.9	The system shall not be part of any other system such as a fire control system but be capable of integration with other stand-alone systems such as Fire control panels.		
4.10	Operational tasks must be performed by menu buttons with visible LCD displays and LED statuses.		
4.11	The system shall cater for an initial of 2 microphone and / or external line-level inputs which can be expandable to a minimum of 64 such inputs.		
4.12	The system shall cater for an initial minimum of 8 amplifier outputs which can be expandable up to 256 such outputs.		
4.13	The system shall cater for a minimum of 16 audio channels for general broadcasts (paging, announcements, etc.) and 4 audio channels for emergency broadcasts which can be processed simultaneously.		
4.14	The system shall provide for a minimum of 256 levels of priority settings. This is to assign different levels of management of the system.		
4.15	The system shall be capable of accommodating A-B speaker wiring configuration.		
4.16	The system shall be capable of handling of emergency broadcasts and paging announcements, simultaneously in different zones. However emergency conditions "all-call" takes priority over all broadcasts.		
4.17	The system shall be capable of broadcasting up to four different emergency messages (alert & evacuation) simultaneously into individual zones or groups of zones, in order to avoid unnecessary evacuations in non-affected areas thereby avoiding a state of panic.		

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4.18	The system shall provide programming of four 3-phase alarm sequences. The phases shall be triggered automatically by a programmable timer, or externally by the fire detection system or the emergency microphone panel. The number of phases can be matched to the requirements.				
4.19	The system shall be capable of controlling up to 1416 control inputs and 1416 control outputs.				
4.20	System architecture and requirements to conform to the requirements in 3.1.2 General system requirements and system architecture of the works.				
5.	CALL STATIONS / HMI	Score (0,2,4,5)	Comments	Total	Total Score
5.1	Call stations/ HMI to conform to the requirements listed in 3.3.2 Call stations/HMI of the works.			5	
6.	ZONES	Score (0,2,4,5)	Comments	Total	Total Score
6.1	The system must be supplied with a minimum of 14 zones with the option to increase this to a maximum of 256 zones with the addition of output modules.			10	
6.2	The system must be programmable to select individual zones, or groups of zones, as well as all call paging.				
7.	TONES / PRE-RECORDED MESSAGES	Score (0,2,4,5)	Comments	Total	Total Score
7.1	The system shall accommodate for a minimum of 32 tones and / or pre-recorded messages or a combination thereof.			20	
7.2	The tones / pre-recorded messages shall not be stored on a rotary disc (CD/DVD).				
7.3	The tones / pre-recorded messages shall not be run off removable media.				
7.4	Requirements to be met as per scope in 3.3.4 Tones (Pre-Recorded Messages)				
8.	COMPUTERS AND SERVERS	Score (0,2,4,5)	Comments	Total	Total Score
8.1	Computers and servers to use the latest MS OS supported at time of deployment.			55	
8.2	Server cabinets to be cooled by means of air cons.				
8.3	Servers to have the latest anti-malware software.				
8.4	Servers to have security patches/updates for all operating systems and software that is part of the scope of supply.				
8.5	Servers and computers to be rated for 24/7 use.				
8.6	Servers to have dedicated hardware.				
8.7	Servers to have hot swappable redundant power supplies to ensure operation of PA system.				
8.8	Servers to have redundant hot swappable harddrives to ensure operation of PA system.				
8.9	Servers to be 19" rack mounted.				
8.10	Servers to have redundant network connections to ensure operation of PA system.				
8.11	Case fans to also be redundant.				

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9.	NETWORK EQUIPMENT AND SECURITY	Score (0,2,4,5)	Comments	Total	Total Score
9.1	PA system to comply to Eskom's Cyber Security Standards			20	
9.2	PA system to have identity functionality for network user identification, hosts, application and services so that only legitimate users can access the network.				
9.3	Network design to indicate network separations by means of firewall for interfaces to the PA system.				
9.4	All network switches to conform to the requirements as in 3.3.6.1 Network switches of the works.				
10.	TIME SYNCHRONISATION	Score (0,2,4,5)	Comments	Total	Total Score
10.1	Design to indicate time synchronisation for all relevant components of the PA system as in 3.3.7 Time Synchrisation of the works.			5	
11.	SYSTEM MANAGER	Score (0,2,4,5)	Comments	Total	Total Score
11.1	System manager to comply to Eskom's Emergency Preparedness Public Address System standard.			10	
11.2	System manager to conform to the requirements in 3.3.8 System manager of the works.				
12.	USER MANAGEMENT SYSTEM	Score (0,2,4,5)	Comments	Total	Total Score
12.1	A user management system to be provided as per requirements in 3.3.9 User management system of the works.			5	
13.	MICROPHONES CONSOLES	Score (0,2,4,5)	Comments	Total	Total Score
13.1	The system shall be able to accommodate for remote microphones as well as a Fireman's microphone.			40	
13.2	The remote microphones must provide for a minimum of 14 selectable buttons that can be programmable by the system to select features such as zone select, alert signals, volume settings, custom functions, and any other input sources and must also be expandable to cater for a minimum of 80 zones.				
13.3	The Fireman's microphone shall have a priority status and be capable of over-riding any other broadcast.				
13.4	The Fireman's microphone shall also have a functionality of being able to effect an all call broadcast in the event of the failure of the system manager.				
13.5	All microphone unit(s) shall also have the capability of receiving fault indications in the form of flashing LEDs and buzzer feature(s) and allow for such faults to be acknowledged on the microphone unit.				
13.6	All microphone unit(s) shall also be capable of acknowledging any emergency broadcasts.				
13.7	Each microphone must be able to be assigned a different priority level by the system.				
13.8	Any remote microphone shall be capable of being programmed to work as a Fireman's microphone.				
14.	CRITICAL SIGNAL PATH MONITORING & FAULT DETECTION / INDICATION	Score (0,2,4,5)	Comments	Total	Total Score

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14.1	The system shall be capable of monitoring all speaker lines via the microphone unit by means of impedance monitoring.			70	
14.2	The monitoring shall include open CCTs, short CCTs, and earth leakage (ground) faults on speaker lines.				
14.3	The sensitivity of the speaker line monitoring shall be adjustable to prevent any false indications.				
14.4	The following faults are also to be indicated on the microphone unit(s) as General Faults:				
14.4.1	CPU Failure				
14.4.2	Mains supply				
14.4.3	Stand-by batteries and charger				
14.4.4	Stand-by amplifiers				
14.4.5	All protective devices such as fuses				
14.4.6	The fire-alarm broadcast initiation point(s)				
14.4.7	Emergency messages				
14.4.8	Interlinks between different components				
14.4.9	Battery Fault				
14.4.10	The indication of faults should be announced within 100 seconds of occurrence of the fault.				
15.	BASIC SYSTEM SOFTWARE / SOFTWARE LICENSES	Score (0,2,4,5)	Comments	Total	Total Score
15.1	The system shall be provided with all necessary software and licensing.			10	
15.2	Indicate whether there is any need for periodic license renewal and associated firmware upgrade costs.				
16.	POWER SUPPLY & STAND-BY BATTERIES	Score (0,2,4,5)	Comments	Total	Total Score
16.1	The system shall be equipped with EN54 compliant stand-by batteries to cater for a minimum stand-by period of 24 hours and a continuous broadcast of 30 minutes at full power.			30	
16.2	The system shall be powered by 24VDC via power supply modules working off 220VAC and must be capable of a seamless transition between AC and DC.				
16.3	Stand-by batteries shall be of the sealed Vent regulated Lead Acid (VRLA), flame retardant variety and maintenance free.				
16.4	Stand-by batteries shall comply with EN50272 and EN60896-2 standards.				
16.5	The minimum life-span of the batteries shall be 10 years.				
16.6	The system must be capable of discharging and re-charging each battery at a pre-determined interval for purposes of keeping each battery in optimal condition.				
17.	REDUNDANCY	Score (0,2,4,5)	Comments	Total	Total Score

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17.1	The system shall allow for redundancy on both, fibre & copper concurrently			30	
17.2	Redundancy for audio broadcasts shall be provided over copper via analogue link ports				
17.3	The system shall allow for all call broadcasts even during failure of the system manager CPU.				
17.4	A stand-by amplifier which is equal to or higher in capacity than the capacity of any other amplifier in the same rack, shall be installed for every 10 amplifiers in a zone.				
17.5	The stand-by amplifier must be able to take over the load of any amplifier that has failed, without the need for any human interface.				
17.6	The system must be powered by a dual power supply (excluding stand-by batteries)				
18.	INTERFACES	Score (0,2,4,5)	Comments	Total	Total Score
18.1	The system shall be capable of accommodating any external inputs from stand-alone panels such as fire detection, distributed control system and consolidated building management system.			15	
18.2	The system shall also be capable of providing outputs to trigger indicating equipment such as buzzers and lights.				
18.3	The system shall have an Ethernet port for the purposes of connecting a service terminal as well as connection to a LAN port for remote access.				
19.	SYSTEM EVENT LOG	Score (0,2,4,5)	Comments	Total	Total Score
19.1	The system shall be capable of logging a minimum of 10 000 event logs on a CF card in text format which can be accessed even after a total system failure.			15	
19.2	The system event log must be accessible remotely.				
19.3	The log format must be able to be exported into MS® Excel as well as PDF formats.				
20.	POWER AMPLIFIERS	Score (0,2,4,5)	Comments	Total	Total Score
20.1	Various power amplifier modules to be used in design as per 3.3.10 Terminal equipment functional requirements in the works.			15	
20.2	Power amplifiers to have LED's on front panel to for indications as per 3.3.10 Terminal equipment functional requirements in the works.				
20.3	Designs and specifications of the power amplifiers to conform as per 3.3.10 Terminal equipment functional requirements in the works.				
21.	VOLUME CONTROLS	Score (0,2,4,5)	Comments	Total	Total Score
21.1	Each loudspeaker to be fitted with volume control unit and needs to only be controlled from the central control panel as per 3.3.10 Terminal equipment functional requirements in the works.			5	
22.	VISUAL WARNING DEVICES	Score (0,2,4,5)	Comments	Total	Total Score

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22.1	Visual warning devices to be part of design with the speakers as a visual indication in areas with high permanent ambient noise and needs to comply with SANS 7240. Visual warning devices to conform to 3.3.10 Terminal equipment functional requirements in the works.			5	
22.	SPEAKERS / SPEAKER CABLING	Score (0,2,4,5)	Comments	Total	Total Score
22.1	All fire-rated speaker equipment must comply with EN54-54 specifications.			60	
22.2	Speakers complying to ISO 7240-24 or BS 5839-8 are also acceptable and must be identified as such.				
22.3	The SPL of speakers shall be rated to allow them to fall into the category of Green products.				
22.3.1	The minimum SPL of speakers shall be as follows to reduce the required consumption wattage:				
22.3.2	Ceiling-mount speakers: +/-90dB @ 6w @ 1m				
22.3.3	Wall-mount speakers: +/-95dB @ 6w @ 1m				
22.3.4	Bi-Directional speakers: +/-97dB @ 10w @ 1m				
22.3.5	Horn Speakers: +/-113dB @ 10w @ 1m				
22.4	Speakers should have ceramic terminal blocks, thermal fuses, and metal fire-dome where applicable.				
22.5	Speaker cabling shall be a minimum PH120 class as per EN50200/SANS10139.				
22.6	Cabling may be of the indoor and outdoor use application and must have a minimum cross-sectional core of 1.5mm.				
22.7	Speaker design and specification to also conform to 3.3.10 Terminal equipment functional requirements in the works.				
23.	ON-SITE MANGEMENT REQUIREMENTS	Score (0,2,4,5)	Comments	Total	Total Score
23.1	On-site management of the PA system will be via human interface through a computerised system.			35	
23.2	Hardware: Management platform shall comprise of a desktop computer and minimum 17" Flat Screen monitor to support rapid execution of maintenance and reporting routines.				
23.3	Software: Management / Administrative software and licensing shall execute maintenance routines of the entire system, monitor the operational status of all components of the system (including speakers), and changing the configuration parameters of the system both on site and remotely by way of Eskom LAN or Internet access.				
23.4	Event log database capable of recording all system faults as well as all controls effected through human interface.				
23.5	The system must be capable of accommodating an external voice activated recording device to record all announcements made via each of the microphones.				

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23.6	The recorder should be a capable of recording in multiple formats onto compact disc/s and/or high capacity SD card/s. All recorded data must contain date & time stamp information during recording & playback.				
23.7	Access to on-site management system service terminal must be password protected.				
24.	REMOTE MANAGEMENT SYSTEM REQUIREMENTS	Score (0,2,4,5)	Comments	Total	Total Score
24.1	The remote management must not require any specialised remote management platform to access the installed location/s remotely.			30	
24.2	Stipulate the licensing terms and conditions applicable to the Remote Management Platform.				
24.3	List all the functionalities provided over remote access configuration.				
24.4	The Remote Management System shall generate status reports concerning all aspects of the respective PA system and its components. Such reports shall be capable of being exported and transmitted electronically.				
24.5	Remote access to any of the installed sites must be password protected.				
24.6	Remote management system to also conform to requirements in 3.3.6.2 Remote Management of the works.				
25.	TESTING AND COMMISSIONING	Score (0,2,4,5)	Comments	Total	Total Score
25.1	Supplier to indicate/supply system configuration and commissioning procedures that conforms to 3.4 Testing and commissioning of the works.			5	
26.	FACTORY ACCEPTANCE TESTING (FAT)	Score (0,2,4,5)	Comments	Total	Total Score
26.1	The supplier to provide methodology of pre-FAT and FAT and must conform to the requirements in 2.13.3.2 pre-FAT and 2.13.3.3 Factory acceptance test of the works.			5	
27.	SITE ACCEPTANCE TESTING (SAT)	Score (0,2,4,5)	Comments	Total	Total Score
27.1	The supplier to provide methodology of site integration test and must conform to the requirements in 2.13.3.4 Site integration test (SIT) of the works.			5	
28.	SYSTEM MANUAL(S) / DOCUMENTATION / CERTIFICATES	Score (0,2,4,5)	Comments	Total	Total Score
28.1	Multiple copies of the system design & architecture, system components, User Manuals, and all other Data Sheets are to be supplied with the system.			25	
28.2	All components and equipment must be supplied with their CPD certification documents.				
28.3	Only CPD certificates issued by a registered "Notified Body" under ECC will be valid.				
28.4	The manuals, documentation, and certificates must be made available in both, hard and soft copy formats.				
28.5	The initial fingerprint of the system stored in the CF card must also be provided as a soft copy.				

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29.	SYSTEM LIFE-CYCLE	Score (0,2,4,5)	Comments	Total	Total Score
29.1	The minimum system life-cycle of the proposed product must be 10 years.			10	
29.2	The life-cycle of the product must be further supported in terms of spares availability for a minimum period of 7 years after discontinuation of the product.				
30.	WARRANTY & SUPPORT	Score (0,2,4,5)	Comments	Total	Total Score
30.1	The system shall carry a minimum local (South African) warranty of 36 months with on-site as well as telephonic support from date of the system being commissioned. Eskom shall thereafter have the option to access on-going support in terms of a subsequent agreement.			60	
30.2	The supplier must have a technician on call on a 24-hour basis for purposes of telephonic support.				
30.3	Supplier spares holding should include minimum replacement spares to restore service of the system in its entirety within 8 working hours.				
30.4	All support shall also include all firmware upgrades of the initial system version installed over the operational life of the system.				
30.5	The support shall include First Line Level maintenance training including remote management system training as well as periodic refresher training for Eskom Telecommunications' maintenance technicians.				
30.6	The supplier shall also provide Operator training on site to the End-User.				
30.7	The supplier shall be available on a consultative basis to assist in providing a solution to Eskom Telecommunications for their clients.				
30.8	Product support must include national as well as international support through the local branch.				
30.9	The supplier shall be willing to enter into a SLA with Eskom Telecommunications for ad-hoc support.				
30.10	The supplier shall be the OEM or the exclusively appointed agent / distributor of the OEM in South Africa and may not be a reseller of the exclusively appointed agent / distributor of the OEM. Non-OEM supplier acceptance will be subject to Evaluation Committee approval.				
30.11	The supplier should have history of supplying products of this nature in South Africa for at least a minimum period of 10 years.				
30.12	Supplier should have a local technician available not more than 500km from any Eskom site in South Africa for purposes of on-site support.				

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Step 3 Price and Preference Analysis

- Calculate price points out of 80
- Maximum 20 points may be allocated to specific goals
- Apply preference points according to B-BBEE level contribution
- Add price points and preference points
- Select tender with highest points (Price Points + Preference Points)

Price Evaluation (80 points)

Adjudication Criteria	Points
Price Evaluation $P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$	80

Where

P_s = Points scored for comparative price of tender under consideration

P_t = Comparative price of tender under consideration


P_{\min} = Comparative price of lowest acceptable tender

B-BBEE Evaluation (20 Points)

Tenderers are required to submit a valid B-BBEE Status Level Verification Certificates together with their tenders to substantiate the B-BBEE claims.

Tenderers who do not submit B-BBEE Status Level Verification Certificate or non-compliant contributors to B-BBEE will not qualify for preference points, however will not be disqualified from the tender process. Such tenderer will score out of 80 points for price and 0 points out of 20 for B-BBEE.

Points awarded to a tenderer for attaining the B-BBEE Status Level of contribution in accordance with the table below:

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B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	10
2	9
3	6
4	5
5	4
6	3
7	2
8	1
Non-compliant contributor	0


The points scored for price will be added to the points scored for B-BBEE Status Level of contribution to obtain the tenderer's points out of a 100.

STEP 4: OBJECTIVE REQUIREMENTS:

SUPPLIER DEVELOPMENT LOCALISATION AND INDUSTRIALISATION

Skills Development:

2 Technicians

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CONTRACTUAL REQUIREMENTS

SAFETY REQUIREMENTS


<u>Ref</u>	<u>OHS Tender Returnable</u>	<u>Submission</u> <u>Y = Yes</u> <u>N= No</u>	<u>Comments</u>
1	Annexure B Is the acknowledgement of Eskom's OHS legal and other requirements form signed and submitted by the tenderer?		
2	OHS plan (Must address the project /scope of work OHS risk(s) and aligned with the health and safety specification or requirements)		
3	Baseline OHS Risk Assessment (BRA) Identification, assessment and management of Safety, Health and risks related to the scope of work. The methodology used for the risk assessment must be provided together with the BRA		
4	Valid Letter of Good Standing (COIDA or equivalent)		
5	OHS policy signed by CEO The submitted policy document must comply to OHS Act Section 7 Signed By the Company		
	Recommendation		Recommended /Not Recommended

ENVIRONMENTAL REQUIREMENTS


- Environmental Policy (SHE/SHEQ Policy)
- Environmental targets and objectives
- Communication Procedure: to ensure effectively communication of environmental issues with employees and client during project
- Waste management procedure
- Emergency preparedness - A Procedure is required from the contractors to show procedures for dealing with possible emergencies that can occur.

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QUALITY REQUIREMENTS

	(FORM A) TENDER & CONTRACT QUALITY REQUIREMENTS FOR 240-105658000 AND QUALITY REQUIREMENTS FOR ISO 9001 STANDARD	Template Identifier	240-43921804	Rev	3
		Document Identifier	240-68099512	Rev	7
		Authorisation Date	October 2019		
		Review Date	October 2022		

SECTION A (TENDERER)	ENQUIRY/ CONTRACT No:				
	ENQUIRY/ CONTRACT DESCRIPTION				
	CLAUSES OF 240-105658000 SPECIFICATION	CLAUSE DESCRIPTION			INDICATE WITH AN (X) AS APPLICABLE OR (-) IF NOT APPLICABLE
SECTION B (ESKOM)	CLAUSE 3	PRE-CONTRACT AWARD QUALITY REQUIREMENTS			X
	CLAUSE 4	(*Select Only Applicable Category). NB: Not more than one category must be selected. Also indicate whether site assessment is applicable.			X
		Category 1 (refer to clause 4.1.1 of 240-105658000)			-
		Category 2 (refer to clause 4.1.2 of 240-105658000)			-
		Category 3 (refer to clause 4.1.3 of 240-105658000)			X
		Category 4 (refer to clause 4.1.4 of 240-105658000)			-
		Supplier and Sub-supplier Site Assessment (refer to clause 4.2 of 240-105658000)			-
	CLAUSE 5	POST-CONTRACT AWARD			
		Contract Execution (refer to clause 5.1 of 240-105658000)			X
		Supplier Quality Performance Monitoring Phase (refer to clause 5.2 of 240-105658000)			X
	CLAUSE 6	STANDARD CONDITIONS			
		Eskom Rights of Access (refer to clause 6.1 of 240-105658000)			X
		Eskom Rights to Information (refer to clause 6.2 of 240-105658000)			X
		Preservation and Storage (refer to clause 6.3 of 240-105658000)			X
		Supplier Quality Audits (refer to clause 6.4 of 240-105658000)			X
		Nonconformities and Nonconforming Outputs Identified by Eskom (refer to clause 6.5 of 240-105658000)			X
		Special Processes (refer to clause 6.6 of 240-105658000)			X
	CLAUSES OF ISO 9001 STANDARD	CLAUSE DESCRIPTION			INDICATE WITH AN (X) AS APPLICABLE OR (-) IF NOT APPLICABLE
SECTION C (ESKOM)	CLAUSE 4	Context of the Organisation			X
	CLAUSE 5	Leadership			X
	CLAUSE 6	Planning			X
	CLAUSE 7	Support			X
	CLAUSE 8	Operation			X
	CLAUSE 9	Performance Evaluations			X
	CLAUSE 10	Improvement			X
		NAME	DESIGNATION	DATE	SIGNATURE

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SECTION D (ESKOM'S QUALITY REPRESENTATIVE)					
SECTION E (TENDERER'S QUALITY REPRESENTATIVE)		NAME	DESIGNATION	DATE	SIGNATURE

	Template for a Typical Contract Quality Plan	Template Identifier	240-43921804	Rev	5
		Document Identifier	240-109253698	Rev	2
		Effective Date	20 February 2014		
		Next Review Date	February 2021		

SUPPLIER / CONTRACT NAME	
ESKOM ENQUIRY / CONTRACT NO.	
COMMENCEMENT DATE	
COMPLETION DATE	

SUPPLIER / CONTRACTOR	Name	Designation	Signature	Revision
Compiled by				
Approved by				

ESKOM APPROVAL	Name	Designation	Signature	Revision
Reviewed by				
Accepted by				

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CONTRACT QUALITY PLAN SAMPLE

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(1) SCOPE OF WORK


Full description of the Works Information as in the NEC or Fidic document

(2) COMMUNICATION CHANNELS BETWEEN SUPPLIER & ESKOM

Communication regarding all quality related issues i.e.
Documentation/ E-mails/Minutes of Meetings/Fixed Contract Meetings/Weekly Progress Meetings All documentation will be submitted per transmittal.

(3) ORGANOGRAM

Include scope of work /contract related organogram showing structure of Supplier, which shall show the Quality Management representative and all other personnel responsible for control of Quality

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activities/processes during execution or delivery of product)- excluding top management but focus on functionalities that will execute the scope of work

(4) INDEX OF INTERFACING DOCUMENTS

List of Documents to be used on this contract

(5) INDEX OF DOCUMENTS /RECORDS THAT SHALL BE SUBMITTED TO ESKOM DURING PROJECT

(Example):


TITLE	NUMBER
i. Submitted to Eskom during the contract	
a. Method statements	
b. QCP / ITP	
ii. Captured in the QMS of the Supplier / Sub-Supplier	
a. Quality Manual	
b. Quality Policy	
c. QCP / ITP	
iii. Submitted prior to completion of the works	
a. Method statements / procedures	
b. QCP / ITP from Suppliers	
c. Certificates of compliance	

(6) A LIST OF SUPPLIERS & SUB-SUPPLIERS (for material suppliers)

(Example):

Suppliers

Eskom	Product/Service
A	
B	
C	
D	

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Scope of Work Sub-Suppliers or Sub-contractors- for SOW activities that will be outsourced.

Eskom	Scope of Work
A	
B	
C	
D	

(PS: Include method of acceptance of Sub-Supplier by Eskom)

(7) MONITORING OF SUB-SUPPLIERS

Description of how Sub-Supplier will be monitored, i.e. procedure

(8) PROOF THAT SUPPLIERS, SUB-SUPPLIERS WORK TO SPECIFIED QUALITY STANDARDS

e.g. Description of Sub-Supplier Surveillance method/procedure

(9) INDEX OF ITEMS TO BE MANUFACTURED, REFURBISHED AND NEWLY PURCHASED

ITEM DESCRIPTION	MANUFACTURED	REFURBISHED	PURCHASED

(10) ITEMS THAT NEED QCP OR NOT

Description of all products/processes which will be monitored by an approved QCP)

(11) SCOPE OF WORK AREAS AND PROCESSES REQUIRING SPECIAL CONTROLS


Description of all products/processes/services which will require special controls, i.e. welding, NDT/NDE; witnessing/holding points requiring client)

(12) INTERFACE OF SUB-SUPPLIERS WITH THE QMS OF SUPPLIER

Description of the interface of the Sub-Supplier and Suppliers QMS and applicable documents, procedures and work instructions

(13) INDEX OF ALL STANDARDS & SPECIFICATIONS

For all processes, products, materials and plant applicable to the works/contract)

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(14) HOW QUALITY RECORDS WILL BE CONTROLLED AND RETAINED

Description of how all quality records shall be controlled (e.g. identified, completed, retained and disposition method - please do not attach procedure

(15) LIST OF PURCHASE ORDERS FOR QUALITY CRITICAL ITEMS

Indicate purchase order number and scope of supply

(16) CONCESSION REGISTER UPDATED


Include typical copy of the Suppliers concession request register which shall be updated during the project/contract

(17) DATABOOK INDEX AND O&M MANUAL


If data book applicable to the scope of work

(18) SPARE PARTS INTER-CHANGEABILITY RECORDS

SECTION B : Evidence of QMS in operation (Tender Quality Requirements -Ref 240-105658000)	
Apply =1	
B.1 Documented information for defined roles, responsibilities and authorities - Organization chart and Responsibility matrix (must include but not limited to quality management function/role) (Clause 5.3 of ISO 9001:2015)	1
B.2 Documented information for Control of Externally Provided Processes, Products and Services - Must include criteria for evaluation, selection, monitoring of performance, and re-evaluation of external providers (Clause 8.4 of ISO 9001:2015)	1
B.3 Latest copy of an internal management system audit report (with Nonconformity, Correction and/ or Corrective Action Reports) - Report must include but not limited to Objective, Scope, Criteria and outcomes of the audit. (Clause 9.2 of ISO 9001:2015)	1
B.4 Latest copy of a certification management system audit report not older than 12 months (with Nonconformity, Correction and/ or Corrective Action Reports)	0
B.5 Records of Management Review meetings (minutes, attendance registers e.t.c)	1
Section B Score	4
SECTION C: Contract Quality Plan Requirements (Ref 240-105658000 and 240-109253698).	

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Draft Contract Quality Plan specific to the scope of work as described in the tender documents (Ref ISO 10005)	
Apply (Yes=1)	
NB! Draft Contract/Project Quality Plan has important QA deliverables	1
Section C Score	1
SECTION D: Quality Control Plan Requirements (Ref 240-105658000 or 240-109253302)	
QCP /Checklist/ ITP (Quality Control Plans) as per Scope of Works (Ref ISO 10005)	
Apply = 1	
NB! Draft/ Example of an Inspection and Test Plan (ITP) or Quality Control Plan (QCP) on similar and/ or previous work done	1
Section D Score	1
SECTION E: User defined additional Requirements & miscellaneous (Ref 240-105658000)	
Customer specific requirements & other standards and required can be listed and evaluated here	
Apply (Yes=1)	
E.1 Form A is completed and signed.	1
E.2 Add other requirements (if applicable) as per the scope of work and/ or specification	1
Section E Score	2
NAME OF ESKOM REPPRESENTATIVE	
DATE ISSUED	
PROJECT: TENDER TITLE	
SIGNATURE	

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SECTION B : Evidence of QMS in operation (Tender Quality Requirements -Ref 240-105658000)	
Apply =1	
B.1 Documented information for defined roles, responsibilities and authorities - Organization chart and Responsibility matrix (must include but not limited to quality management function/role) (Clause 5.3 of ISO 9001:2015)	1
B.2 Documented information for Control of Externally Provided Processes, Products and Services - Must include criteria for evaluation, selection, monitoring of performance, and re-evaluation of external providers (Clause 8.4 of ISO 9001:2015)	1
B.3 Latest copy of an internal management system audit report (with Nonconformity, Correction and/ or Corrective Action Reports) - Report must include but not limited to Objective, Scope, Criteria and outcomes of the audit. (Clause 9.2 of ISO 9001:2015)	1
B.4 Latest copy of a certification management system audit report not older than 12 months (with Nonconformity, Correction and/ or Corrective Action Reports)	0
B.5 Records of Management Review meetings (minutes, attendance registers e.t.c)	1
Section B Score 4	
SECTION C: Contract Quality Plan Requirements (Ref 240-105658000 and 240-109253698). Draft Contract Quality Plan specific to the scope of work as described in the tender documents (Ref ISO 10005)	
Apply (Yes=1)	
NB! Draft Contract/Project Quality Plan has important QA deliverables	1
Section C Score 1	
SECTION D: Quality Control Plan Requirements (Ref 240-105658000 or 240-109253302) QCP /Checklist/ ITP (Quality Control Plans) as per Scope of Works (Ref ISO 10005)	
Apply=1	
NB! Draft/ Example of an Inspection and Test Plan (ITP) or Quality Control Plan (QCP) on similar and/ or previous work done	1
Section D Score 1	
SECTION E: User defined additional Requirements & miscellaneous (Ref 240-105658000) Customer specific requirements & other standards and required can be listed and evaluated here	
Apply (Yes=1)	
E.1 Form A is completed and signed.	1
E.2 Add other requirements (if applicable) as per the scope of work and/ or specification	1
Section E Score 2	
NAME OF ESKOM REPRESENTATIVE	
DATE ISSUED	
PROJECT: TENDER TITLE	
SIGNATURE	

ANNEXURE A

ACKNOWLEDGEMENT FORM

We are in receipt of the Invitation to Tender from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

1. _____
2. _____
- 3. _____
-
-

We confirm that the documentation received by us is: ***(Indicate by ticking the box)***

Correct as stated in the Invitation to Tender / RFP Content List, and that each document is complete. ☐

Or: Incorrect or incomplete for the following reasons: ☐

Cataloguing Acknowledgement:

[Please select the relevant statement by ticking the appropriate box below]:

1. We agree to provide the cataloguing information as described in the *tender submission*. ☐
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order [***insert previous invitation to tender/RFQ number***] ☐ _____
3. We do not intend to provide the cataloguing information for the required scope / specifications. for the reasons stated hereunder: ☐

4. I confirm that I am a Distributor/Importer/Agent and my Principal, being the Original Equipment Manufacturer (OEM) is or is not in the position to supply cataloguing information for items. See attached letter from OEM confirming his position. ☐

Invitation to Tender No: _____

Name of company/JV: _____

Country of registration_____

Name of contact person:_____

Contact details of contact person:

Tel (landline) _____

Cell phone_____

e-mail address_____

ANNEXURE B

TENDERER'S PARTICULARS

The *tenderer* must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	
Other	

Please complete the following:

Name of lead partner/member in case of JV	
CIPC Registration Number (for each individual company / JV member)	
VAT registration number (for each individual company / JV member)	
CIDB registration number (for each individual company/JV member if applicable), respective contractor grading designation for each individual company/JV member , and combined cidb contractor grading designation (for JVs)	
Shareholding information (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names & ID Numbers) and other entity shareholders (provide full legal/trading name and respective identifying registration/trust numbers)	Include as separate tender returnable if required.
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	
Physical address (also of each member of the JV)	

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

Name of contractor	
CIPC Registration number	
VAT registration number	
CIDB Registration number (if applicable) and CIDB grade specified for the sub-contractor as may be stipulated in the Tender Data	

Shareholding organogram /breakdown (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names& ID Numbers) and other entities (provide full legal/trading name and respective identifying registration/trust numbers)	
Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom._____
2. If you are currently registered as a vendor on the Treasury Central Supplier Database(CSD) please provide your supplier registration number with Treasury_____
3. Please note that it is mandatory for you to register on National Treasury's CSD, if you intend doing work with any State department or State owned entity/company.
4. You may register online at National Treasury website on www.treasury.gov.za
5. Alternatively, you may contact MasileSR@eskom.co.za: +27 13 690 0212
6. If you are registered on SARS Efiling system, please provide your pin number in order to verify your tax compliant status_____
7. If you are required to be tax compliant as per SBD 1, but are not registered on CSD (foreign suppliers) or have not provided your SARS Efiling pin, please confirm that you have attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).

YES		NO	
-----	--	----	--

8. If sub-contracting is prescribed in the specific enquiry, you need to complete 8.1- 8.7

- 8.1 Confirm if you intend sub-contracting

YES		NO	
-----	--	----	--

- 8.2 What percentage will you be sub-contracting ? _____%
- 8.3 To whom do you intend sub-contracting ?

- 8.4 Is the said sub-contractor registered on CSD?

YES		NO	
-----	--	----	--

- 8.5 If yes to 8.4, please provide CSD number._____
- 8.4 Please confirm B-BBEE level of said sub-contractor_____

- 8.5 Which designated group does the sub-contractor belong to:-

- a. Black people
- b. Black people who are youth
- c. Black people who are women
- d. Black people with disabilities
- e. Black people living in rural or underdeveloped areas or townships
- f. Cooperatives which are 51% owned by Black people
- g. Black people who are military veterans

If Eskom decides to apply the sub-contracting provision as specified in Regulation 4(c) all tenders above the prescribed maximum threshold for quotations must be advertised through an open competitive bidding process subject to potential

tenderers meeting the 30% minimum subcontracting requirement to EMEs or QSEs that are 51% owned by the following enterprises:

8.6 Please confirm that you have attached your signed intent to sub-contract document.

YES		NO	
-----	--	----	--

8.7 Have you attached proof of sub-contractor's belonging to designated group

YES		NO	
-----	--	----	--

A. Single tenderers

I, the undersigned, _____ (Full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it, on behalf of _____ *(insert the full legal name of the tenderer)*.

Signature: _____

Designation: _____

Date: _____

B. Joint Ventures

We, the undersigned, are submitting this tender in Joint Venture and hereby authorise Mr/Ms _____ (full names), an authorised signatory of _____, *(insert the full legal name of the business entity serving as the lead partner)* acting in the capacity of lead partner, to sign all documents in connection with the tender and any contract resulting from it on our behalf.

We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners.

Legal Name of Joint Venture Member	Full Name and Capacity of Authorised Signatory	Signature

ANNEXURE C

INTEGRITY DECLARATION FORM

(Form to be completed and signed by supplier/tenderer as Invitation to Tender/RFP returnable or as part of contract modification documentation)

1. DECLARATION OF INTEREST

I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of “related” set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the tenderer/s declare such interest/relationship where:-

- the tenderer/s employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
- the tenderer/s employees/directors are also employees/contractors/consultants/ directors of Eskom
- the tenderer/s employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
- the legal person/s (including its employees/contractors/directors/members/ shareholders) on whose behalf the tender documents are signed, is in some other way “related” to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. “Related” meaning that:-
 - an individual is related to another individual if they are married, or live together in a relationship similar to marriage;
 - or are separated by no more than two degrees of natural or adopted consanguinity or affinity;
 - an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)); and
 - a juristic person is “related” to another juristic person if :-
 - (1) either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of “control”(as per Companies Act section 2(1));
 - (2) either is a subsidiary of the other; or
 - (3) a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of “control”
- the tenderer/s and one or more of the tenderers in this tendering/RFP process have a controlling partner in common, or a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender of another tenderer, or influence the decisions of Eskom regarding this bidding process;

To give effect to the provisions above, please complete the table hereunder with all required information.

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member / owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contract or/ director.	Full Names & Capacity/Position of Eskom employee/ director/ consultant and details of the relationship or interest(marital/ familial/personal/	To your knowledge is this person involved in the evaluation/ adjudication/ n/

			financial etc.)	negotiation of tenders

1. If any employee/director/member/shareholder/owner of tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation(Y/N) to undertake remunerative work outside public sector employment, and attach proof to this declaration.

2. Do the tenderer/s and other tenderer in this tendering/RFP process share a controlling partner or have any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to this declaration._____

2. DECLARATION OF FAIR TENDERING PRACTICES

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A tender will be disqualified if the tenderer/s, or any of its directors have:

- abused the institution's procurement process (e.g. bid rigging/collusion)
- committed fraud or any other improper conduct in relation to such system.

Please complete the declaration with an 'X' under YES or NO

Item	Question	Yes/No	No
1.1	<p>Is the <i>tenderer/s(or any of its directors/members/shareholders)</i> listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector</p> <p><i>[Note: Companies/persons who are listed on the Database were informed in writing of this restriction by the Authority/Accounting Officer of the institution that imposed the restriction after the audi alteram partem rule was applied].</i></p> <p>The Database of Restricted Suppliers can be accessed on the National Treasury's website (www.treasury.gov.za).</p>		
1.2	Is the <i>tenderer/s(or any of its directors / members / shareholders)</i> ? listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004)		

	The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za).		
1.3	Was the tenderer/s (or any of its directors/members/shareholders) convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?		
1.3.1	Provide details		
1.4	Was the tenderer/s (or any of its directors/members/shareholders) prohibited from doing business with any International Financial Development/funding Agency or Lending Institution		
1.5	Is there any history/record of the tenderer/s (or any of its directors/members/shareholders) failing to meet their contractual obligation with any SOC?		

I, the undersigned, _____ hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of _____ (insert the full legal name of the tenderer)

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the tenderer's tender may be rejected, and that Eskom will act against the tenderer should any aspect of this this declaration prove to be false.

Signature:	
Designation and capacity in which signing:	
Date:	

Joint Ventures

I, the undersigned, _____ hereby confirm that acting in the capacity of lead partner, I am duly authorised to sign all documents in connection with the tender and any contract resulting from it on behalf of _____ (insert the full legal name of the JV).

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the JV's tender may be rejected, and that Eskom will act against the JV should any aspect of this this declaration prove to be false.

Signature:	
Designation and capacity in which signing :	

Date:	
--------------	--

(A copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners is attached to the invitation to tender.

ANNEXURE D

CPA REQUIREMENTS FOR LOCAL GOODS AND SERVICES (SOUTH AFRICA)

THE APPLICATION OF CONTRACT PRICE ADJUSTMENT (CPA) TO TENDER SUBMISSIONS

This Section will not be applicable to professional services contract

1. APPLICATION OF CPA

CPA conditions may apply if the contractual duration is to be longer than 12 months. If the contractual duration will be less than or equal to 12 months, a fixed priced offer must be submitted.

The first twelve (12) months of contract execution will not have CPA applicable to it. (prices will remain fixed and firm). CPA will be calculated from year 2 (two) of the contract and will be calculated based on the actual work done and per invoice

2. FOREIGN PORTION OF THE TENDER/AGREEMENT PRICE

- The source of an index must be that of the national statistical institute of the relevant country or a generally acknowledged statistical (e.g. industry) body in or for that country, e.g. BEAMA and MEPS.
- The index must be the equivalent, or if unavailable, the nearest equivalent index to that of the specific prescribed local index.

3. NUMBER OF FORMULAE & INDICES

- The Tenderer is limited to a maximum of 10 (ten) indices in total, i.e.: a maximum of 5 local indices and maximum of 5 foreign indices, excluding the fixed portion per CPA formula, per offer/agreement.
- The Tenderer is Ltd to a maximum of 10 (ten) CPA formulae, i.e.: a maximum of 5 for the local portion and a maximum of 5 for the foreign portion, per offer/agreement.

4. CPA FIXED PORTION

A minimum of 10% of the total agreement value is to be fixed when a CPA formula applies; except in the case of professional services or consulting agreements.

5. BASE DATE

- In instances of indices or other references published monthly, the Base Date is to be:

The month before the month in which the Enquiry closes

- In instances where the reference figures, e.g. market prices, are published daily or at more intervals than once a month:

The average for the month before the month in which the Enquiry closes

- In this case, the following shall apply:

- Where the average is published:

*The average published price in the currency Eskom will be exposed to. e.g.
The currency in which Eskom will effect payment*

- Where a high, low and mean are published:

The mean

- Where other prices than the Cash Settlement or Cash Sellers Price are published:

The Cash Settlement or Cash Sellers Price

- Where applicable, these principles, must also apply for the CPA “cut-off” date.

Signed

Date

Name

Position

Tenderer

Closing date of tender _____/_____/_____

TENDERER'S SIGNATURE _____

ANNEXURE E

CPA (IG) REQUIREMENTS FOR FOREIGN GOODS AND SERVICES

CONTRACT PRICE ADJUSTMENT AND FOREX PAYMENTS – IMPORTATION

Failure to propose contract price adjustment methods, either by completing this document or proposing alternative methods for any portion of the tender price, will lead to that portion of the tender price being considered fixed.

Where space in this document is insufficient, the tenderer shall submit the required information on separate schedules, duly referenced to this document.

Where foreign exchange is involved, and Eskom will cover the risk forward, the methods of payment listed in Part 1 are the only acceptable methods. It must be noted that Eskom considers Payment **Method 1** to be the default payment method.

PART 1: PAYMENT OF FOREIGN COMMITMENTS

Payment of Eskom's foreign commitment in foreign currency will be made either:

Payment Method 1A:

To a nominated bank account in a foreign country in a foreign currency (Payment will be made to the party and account nominated by the supplier in the contract, and not to any other party);

**Please note that the contracting party must be the direct importer of the goods
Applicable (Y / N)**

Payment Method 1B:

To a valid SARB approved CFC account in South Africa, in a foreign currency (payment will be made to the party and account nominated by the supplier in the contract, and not to any other party).

Please note:

- The contracting party must be the direct importer
- For payment purposes, Eskom will require both the foreign (commercial) invoice and the local tax invoice
- The foreign currency values on both the foreign (commercial) and local invoice must be the same. Eskom will not pay any profit in foreign currency.
- Service related payments are excluded from this option.

Applicable(Y/N) or

Payment Method 2:

In South African Rand at the selling spot rate of exchange obtained by Eskom's Treasury on the date that the forward cover is cancelled. Eskom will notify the supplier of the date that the forward cover is cancelled as well as the intended payment date, which will be as per the agreed payment terms. Any exchange rate adjustment after Eskom has notified the supplier of the date and the rate which the forward cover is cancelled, will be for the account of the supplier.

Please note:

- The contracting party has to be the direct importer of the goods.
- This payment option is not applicable for the payment of services

Applicable (Y/N).....

An indemnity in writing confirming that the supplier will not buy forward cover is required where Payment Method 1 or 2 is contracted.

[Payment Method 2 must be accepted by the Commercial Policy and Procedure Manager before the tender documentation is sent out, but at the latest before the tender closing date. If it is not approved before tender closing, Payment Method 1 will be the default.]

Fixed ZAR pricing:

The tenderer may elect to be responsible for the hedging of the exposure of the imported content. However, Eskom reserves the right to have line of sight of the exchange rates to be quoted by the tenderer. This entails a simultaneous exercise of the verification of the exchange rates to be used.

Applicable (Y/N).....

Please note: Eskom will require substantiating proof of importation at the time of invoicing, if payment methods 1A, 1B and 2 are selected.

Where goods were previously imported into stock by the supplier, for delivery to various customers, including Eskom, the price quoted must be in South African Rand. In such cases Eskom will not undertake any foreign exchange commitment or arrange forward cover.

PART 2: EXCHANGE RATES

The tenderer shall use the exchange rate as at 12H00 on the date of the advertisement of the tender. The source of the exchange rates shall be the South African Reserve Bank (www.resbank.co.za).

Please note that the tenderer is required to submit proof of the SARB rate/s used.

PART 3: ADJUSTMENT OF IMPORTATION COSTS, ETC

The values in Rand included in the tender/contract price for the following costs shall be based on rates ruling for the month prior to the closing date of the tender and any variation in these rates applied to the value included in the tender price will be for Eskom's account.

	RATES/TARIFFS
Sea/Air Freight	
Bunker Adjustment Factor	
Currency Adjustment Factor	
Marine Risk Insurance (MRI) (Eskom will provide cover)	
Rate for Extension of MRI after Arrival of Goods at Site (if required)	
Wharfage	
Landing Charges	
Customs Duties	
RSA Port on which Import Charges are Based	

PART 4: ADJUSTMENT OF OVERSEAS MANUFACTURE, EXPATRIATE LABOUR AND OTHER COSTS *(To be read in conjunction with Eskom CPA Index)*

Eskom requires a fixed portion (free of price adjustment) appropriate to the nature of the contract.

The methods/formulae proposed in this part shall clearly identify the base month, the period over which adjustment will apply, the elements of labour and materials and source of the indices/rates/prices to be used.

The source of indices/prices/rates nominated in this part shall be from a recognised publishing authority. It must be clearly and completely defined. Supplier in-house indices are not acceptable.

The value of overseas manufacture, labour and material costs (ex-works), inland transportation, expatriate labour, etc. included in the tender/contract price shall be subject to adjustment in accordance with the methods stated hereunder.

The base indices/prices/rates shall be those ruling for the month prior to the month of the closing of the enquiry.

4.1 MANUFACTURING CPA METHOD (LABOUR AND MATERIAL)

Please submit your proposals for this section on a separate sheet of paper as an annexure.

4.2 EXPATRIATE LABOUR METHOD

Please submit your proposals for this section on a separate sheet of paper as an annexure.

4.3 OTHER VALUES METHOD (e.g. Engineering fees, design fees, barging, inland transportation, etc)

Please submit your proposals for this section on a separate sheet of paper as an annexure.

PART 5: ADJUSTMENT OF LOCAL MANUFACTURE/SUPPLY MATERIAL, TRANSPORT AND ERECTION COSTS

The contract price adjustment method for local manufacture or partly local manufacture from imported stock, equipment or plant cost, transport cost within the RSA and local erection/installation cost shall be in accordance with the attached Eskom CPA Principles

PART 6: GUIDELINES FOR CONTRACT PRICE ADJUSTMENT CLAIMS --- PART 2, 3 AND 4

- 1 When the percentage increase or decrease between two indices/prices/tariffs is calculated, the earlier figure shall be taken as the base.
- 2 Where portions of the works are delivered at different times, contract price adjustments shall be made in respect of appropriate portions of the contract price.
- 3 Where the terms of payment of the contract allow progress payments, other than Eskom's standard payment terms, the agreed contract price adjustment method shall be applied to the value of such payment and to the date and level of completion to which payment is linked.
- 4 Where any figure given in a table is therein stated to be a provisional figure or is subsequently amended, the figure as ultimately confirmed or amended in the publication concerned shall apply.
- 5 Where the appropriate claim indices/prices, as defined in terms of the agreed formulae, are not available or are provisional, interim claims based on the last published confirmed or revised indices/prices as at the date of delivery/installation may be submitted. When the confirmed or revised index/price becomes available the final claim may be submitted, provided that such claim is received within 180 days of the date of delivery/installation.
- 6 Where requested by Eskom the contractor shall submit publications showing base indices/prices/rates as they become available as well as updated values at three monthly intervals during the course of the contract.
- 7 Where it is considered necessary Eskom reserves the right to call for any documentary evidence to substantiate claims.

Closing date of tender _____/_____/_____

TENDERER'S SIGNATURE _____

ANNEXURE F1

SBD 6.2

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2017, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

1. General Conditions

- 1.1. Preferential Procurement Regulations, 2017 (Regulation 8) make provision for the promotion of local production and content.
- 1.2. Regulation 8.(2) prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for tenders referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286:2011 as follows:

$$LC = [1 - x / y] * 100$$

Where

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on <http://www.thedti.gov.za/industrial development/ip.jsp> at no cost.

- 1.6. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation;

2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

<u>Description of services, works or goods</u>	<u>Stipulated minimum threshold</u>
_____	_____ %
_____	_____ %
_____	_____ %

3. Does any portion of the goods or services offered have any imported content?
(***Tick applicable box***)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

- 3..1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on
www.reservebank.co.za

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

Currency	Rates of exchange
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

4. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.

LOCAL CONTENT DECLARATION
(REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID NO.

ISSUED BY: (Procurement Authority / Name of Institution):
.....

NB

- The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on http://www.thdti.gov.za/industrial_development/ip.jsp. Bidders should first complete

Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, (full names),
do hereby declare, in my capacity as
of(name of bidder entity), the following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
 - (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

Bid price, excluding VAT (y)	R
Imported content (x), as calculated in terms of SATS 1286:2011	R
Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above. The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 14 of the Preferential Procurement Regulations, 2017 promulgated under the Preferential Policy Framework Act (PPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: _____

DATE: _____

WITNESS No. 1 _____

DATE: _____

WITNESS No. 2 _____

DATE: _____

**Annexure F3 - Imports Declaration-Supporting schedule
to Annex C(annex D)**



Adobe Acrobat
Document

**Annexure F4 - Local Content Declaration-Supporting
Schedule to Annex C (annex E)**



Adobe Acrobat
Document

ANNEXURE G

SBD 1

PART A
INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE ESKOM DUVHA POWER STATION					
BID NUMBER:	MPDUV10413GX	CLOSING DATE:	26 September 2022	CLOSING TIME:	10:00am
DESCRIPTION	UNIT 1 HOT AND COLD CONDENSER RE-TUBING AT DUVHAPOWER STATION				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).					

BID RESPONSE DOCUMENTS MAY BE SENT TO THE TENDER OFFICE, ESKOM TENDER BOX, GROUND FLOOR, NO.10 SMUTS AVENUE, WITBANK/EMALAHLENI, MPUMALANGA

SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
		TCS PIN:		OR	CSD No:
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]		<input type="checkbox"/> Yes <input type="checkbox"/> No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT <input type="checkbox"/> Yes <input type="checkbox"/> No	
IF YES, WHO WAS THE CERTIFICATE ISSUED BY?					
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX		<input type="checkbox"/>	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)		
		<input type="checkbox"/>	A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS)		
		<input type="checkbox"/>	A REGISTERED AUDITOR NAME:		

[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs& QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]

<p>ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>[IF YES ENCLOSE PROOF]</p>	<p>ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>[IF YES ANSWER PART B:3 BELOW]</p>
<p>SIGNATURE OF BIDDER</p>	<p>.....</p>	<p>DATE</p>	
<p>CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)</p>			
<p>TOTAL NUMBER OF ITEMS OFFERED</p>		<p>TOTAL BID PRICE (ALL INCLUSIVE)</p>	
<p>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:</p>		<p>TECHNICAL INFORMATION MAY BE DIRECTED TO:</p>	
<p>DEPARTMENT/ PUBLIC ENTITY</p>		<p>CONTACT PERSON</p>	
<p>CONTACT PERSON</p>		<p>TELEPHONE NUMBER</p>	
<p>TELEPHONE NUMBER</p>		<p>FACSIMILE NUMBER</p>	
<p>FACSIMILE NUMBER</p>		<p>E-MAIL ADDRESS</p>	
<p>E-MAIL ADDRESS</p>			

PART B
TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
<p>1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.</p> <p>1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE</p> <p>1.3. BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.</p> <p>1.4. WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.</p> <p>1.5. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.</p>
2. TAX COMPLIANCE REQUIREMENTS
<p>2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.</p> <p>2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.</p> <p>2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.</p> <p>2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.</p> <p>2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.</p> <p>2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.</p>
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS
<p>3.1. IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? <input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p>3.2. DOES THE BIDDER HAVE A BRANCH IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p>3.3. DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p>3.4. DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p>IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.</p>

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

Annexure H

SBD 6.1

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL
PROCUREMENT REGULATIONS 2017**

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).
- 1.2
- a) The value of this bid is estimated to be above R50 000 000 (all applicable taxes included) and therefore the preference point system shall be applicable; or
 - b) 90/10 preference point system will be applicable to this tender
- 1.3 Points for this bid shall be awarded for:
- (a) Price; and
 - (b) B-BBEE Status Level of Contributor.
- 1.4 The maximum points for this bid are allocated as follows:
- | | POINTS |
|--|---------------|
| PRICE | |
| B-BBEE STATUS LEVEL OF CONTRIBUTOR | |
| Total points for Price and B-BBEE must not exceed | 100 |
- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.

- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

- Ps = Points scored for price of bid under consideration
Pt = Price of bid under consideration
Pmin = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

- 4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

5. BID DECLARATION

- 5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:-

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	10
2	9
3	6
4	5
5	4
6	3
7	2
8	1
Non-compliant contributor	0

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 6.1 B-BBEE Status Level of Contributor: . =(maximum of 20 points)
(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

- 7.1 Will any portion of the contract be sub-contracted?
(**Tick applicable box**)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

7.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted.....%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....

iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)

YES		NO	
-----	--	----	--

v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations,2017:

Designated Group: An EME or QSE which is at least 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of company/firm:.....

8.2 VAT registration number:.....

8.3 Company registration number:.....

8.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One person business/sole propriety
- ☐ Close corporation
- ☐ Company
- ☐ (Pty) Limited

[TICK APPLICABLE BOX]

8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....

.....
.....
.....

8.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

8.7 Total number of years the company/firm has been in business:.....

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution.

WITNESSES

1.

2.

.....

SIGNATURE(S) OF BIDDERS(S)

SBD 4

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and /or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

- 2.1** Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

- 2.1.1** If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

- 2.2** Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/shaving the deciding vote or power to influence or to direct the course and decisions of the enterprise.

- 2.2.1** If so, furnish particulars:

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:


.....
.....

3 **DECLARATION**

I, _____ the _____ undersigned,
(name).....in
submitting the accompanying bid, do hereby make the following statements
that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

	Invitation to Tender	Template Identifier	240-114238630	Rev	8
		Document Identifier	N/A	Rev	N/A
		Effective Date	22 November 2019		
		Review Date	November 2022		

bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature	Date
.....
Position	Name of bidder